



What is Financial Well-being?

Financial well-being means effectively managing your economic life. There's a lot to consider when it comes to your finances, but don't let that overwhelm you. There are a variety of tools and resources available for you to utilize to maximize your well-being!



Resources for YOU!

Consumer Financial Protection Bureau

Free educational tools and resources for all stages of life! You can browse for information by topic and get your financial questions answered.

www.consumerfinance.gov/consumer-tools/



Principal Milestones

Login to the Principal site and click on Planning & Resources> Principal Milestones. Principal Milestones can help you in over 35 areas including online will preparation, student loan management, and long-term care insurance.

<https://login.principal.com/login>



MarshMcLennan Agency Webinar - April 20th - 2:00 pm ET

Financial Well-being: Teaching Your Family About Money

This presentation will introduce strategies that can help facilitate successful conversations to define financial visions and educate younger family members.

https://mmc.zoom.us/webinar/register/WN_u_PRVR47QgCQh-BH1TTH7w

FEATURED ACTIVITY

We'd like to hear what you learned about financial well-being this month. In order to be eligible for this month's incentive, please fill out the Microsoft form via the link or QR code provided on the bottom right hand side of this page. <https://forms.office.com/r/26yShXK8xY>

